



# **Mazagon Dock Shipbuilders Limited**

**(Government of India Enterprise, Ministry of Defence)**

**Investor Presentation**  
**August 2023**  
[www.mazagondock.in](http://www.mazagondock.in)



## FINANCIAL PERFORMANCE HIGHLIGHTS

# Quarterly Financial Performance in Q1 of FY 23-24



## Total Income

**₹2,405 Cr**

(Q1 FY 22-23: ₹ 2,366 Cr) ▲ 1.65%

## PBT

**₹383 Cr**

(Q1 FY 22-23: ₹ 290 Cr) ▲ 32.06%

## Standalone PAT

**₹287 Cr**

(Q1 FY 22-23: ₹ 217 Cr) ▲ 32.25%

## EBITDA

**₹404 Cr**

(Q1 FY 22-23: ₹ 310 Cr) ▲ 30.32%

## Operating Margin

**6.93%**

(Q1 FY 22-23: 6.90%) ▲ 0.43%

## Consolidated PAT

**₹314 Cr**

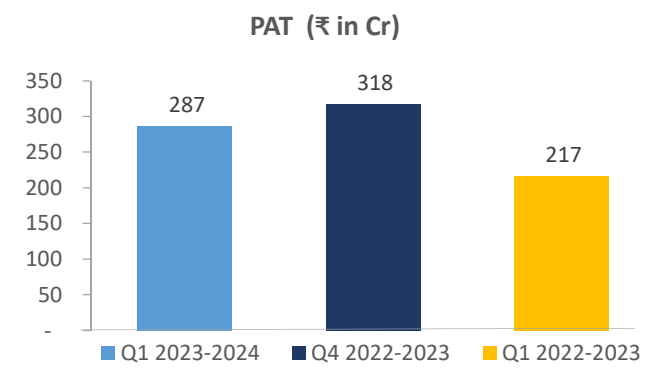
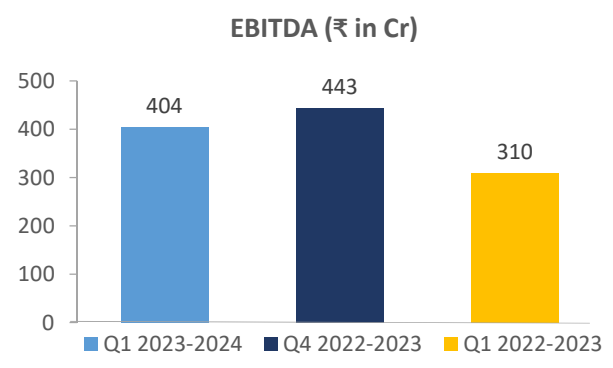
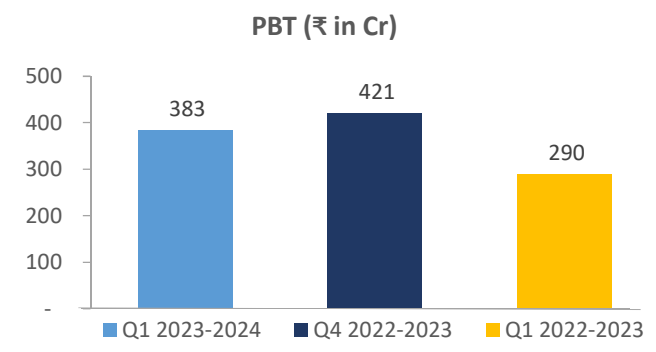
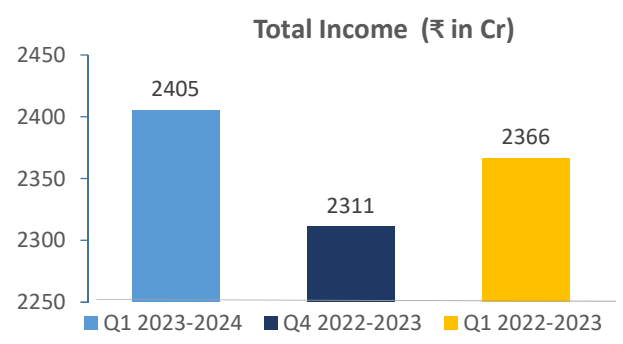
(Q1 FY 22-23: ₹ 225 Cr) ▲ 39.55%

Except PAT, Other indicators shown above are same for Standalone and Consolidated Financials

# QUARTERLY FINANCIAL PERFORMANCE



## Standalone

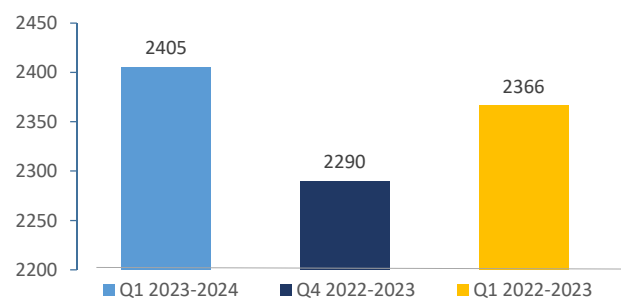


# QUARTERLY FINANCIAL PERFORMANCE

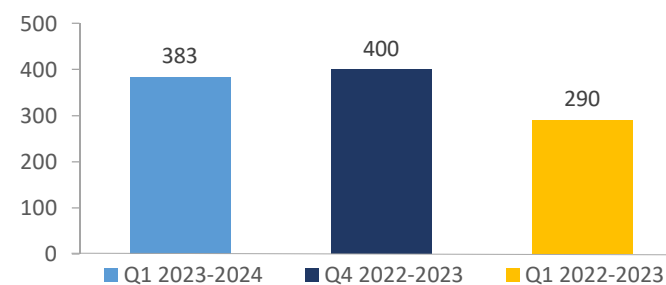


## Consolidated

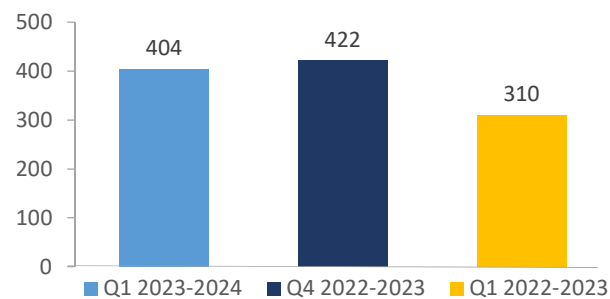
Total Income (₹ in Cr)



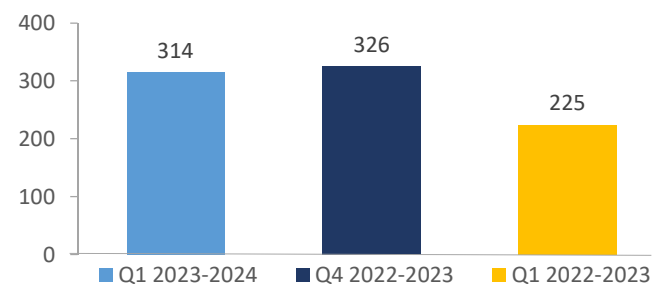
PBT (₹ in Cr)



EBITDA (₹ in Cr)



PAT (₹ in Cr)





# STRONG ORDER BOOK



Particulars	Project Value (INR Cr)	Nos. (Contracted)	Client	Unexecuted Order Value (INR Cr)	Nos. (Balance to be delivered)
<b>Shipbuilding</b>					
P15B Destroyers	32,083	4	MoD	14,713	2
P17A Stealth Frigates	24,264	4	MoD	17,843	4
Others	126			117	
<b>Submarine and heavy engineering</b>					
P75 Kalvari Submarines	28,590	6	MoD	4,006	1
Medium Refit and Life Certification (MRLC) of a Submarine	3,606	2	MoD	2,438	2
<b>Total Order Book as on 30<sup>th</sup> June, 2023</b>				<b>39,117*</b>	

## Shipbuilding



P15B Destroyer



P17A Stealth Frigates

## Submarine & Heavy Engineering



P75 Kalvari Submarines

**Healthy Order Book provides Execution Stability and consistent Cash availability**

# MAJOR EVENTS



- Placed order for Floating Dry Dock at Capex allocation of ₹ 496 Cr



- Received order for Medium Refit and Life Certification for INS Shankush. #Order Value of ₹ 2,725 Cr

# AWARDS



Shri Sanjeev Singhal D(F), MDL  
Conferred 7<sup>th</sup> CMA Award 2022 by ICMAI for  
Best CFO, Category VI – Public Manufacturing Large





**Thank You**

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