



माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

CIN : U35100MH1934GOI002079

डॉकयार्ड रोड, माझगांव, मुंबई - 400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001-2015

संदर्भ क्रमांक

Ref. No.

दिनांक

10 August 2022

Date

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001
Scrip Code: 543237

To
National Stock Exchange of
India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai- 400 051
NSE Symbol : **MAZDOCK**

Sub: Corporate Investors Presentation on Company's Performance for the first quarter of FY 2022-2023
- Reg

Dear Sir/Madam,

Reference the captioned subject, kindly note that Corporate Investor Presentation on Company's Performance for the first quarter of FY 2022-2023 has been uploaded on Mazagon Dock Shipbuilders Limited website, a copy of which is enclosed herewith for your kind reference.

This is for your kind information and dissemination.

Thanking You,
Yours faithfully,

For Mazagon Dock Shipbuilders Limited

(Vijayalakshmi Kumar)
Company Secretary & Compliance officer



Encl: as above



फोन +91(22) 2376 2000
Phone +91(22) 2376 3000
+91(22) 2376 4000

फैक्स (Design) +91(22) 2373 8159
Fax (Material) +91(22) 2373 8151
(Finance) +91(22) 2373 8338

(Proj-C) +91(22) 2373 8147
(East Yd.) +91(22) 2373 8333

वेबसाईट : www.mazagondock.in
Website : www.mazagondock.in



Mazagon Dock Shipbuilders Limited Financial Results Q1 FY 2022-23





*Financial Highlights Of Q1
FY 2022-23*



Strong Start to FY 2022-23 with Spectacular Performance

Best Ever Quarterly Performance

Highest Ever

₹2,230Cr

Revenue from operations



84% ↑

CPLY: ₹1,214Cr

₹217Cr

PAT



134% ↑

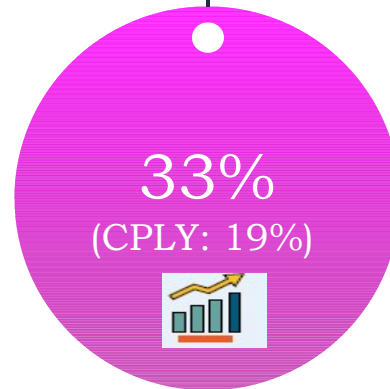
CPLY: ₹93Cr



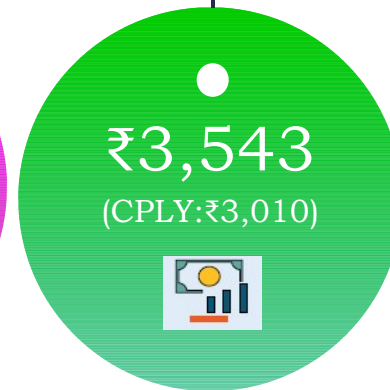
Key Financial Indicators



EPS



ROCE
(Annualized)



Net Worth



BVPS



Quarterly Financial Performance in Q1 of FY 22-23

₹2,230_{Cr}
(CPLY: ₹ 1,214 Cr)

Revenue from Operations

84% ↑

₹310_{Cr}
(CPLY: ₹ 158 Cr)

EBITDA

96% ↑

₹290_{Cr}
(CPLY: ₹ 139 Cr)

PBT

108% ↑

₹154_{Cr}
(CPLY : ₹ 51 Cr)

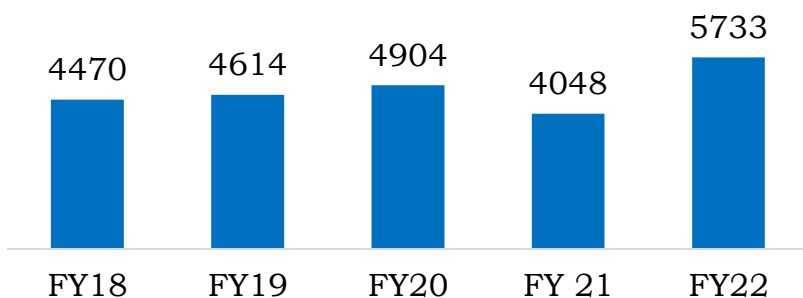
Operating Profit

201% ↑

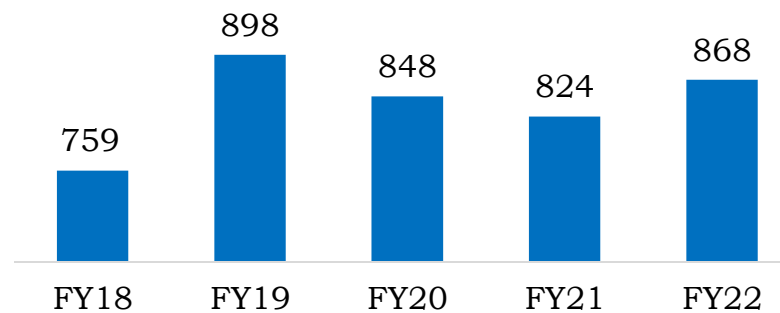
Past Financial Performance (Standalone)



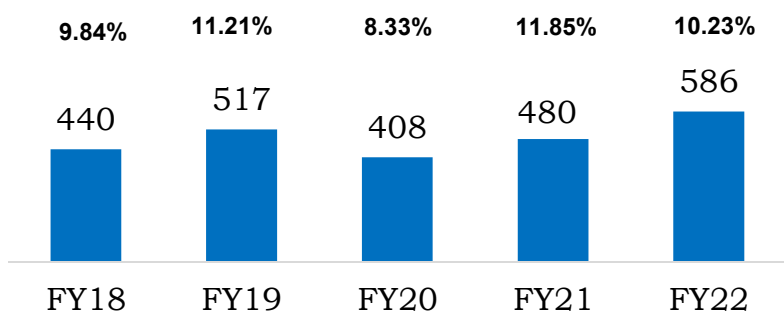
Revenue from Operations (INR Cr)



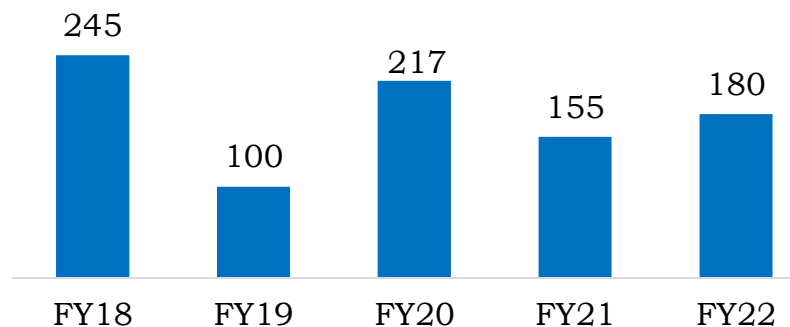
EBITDA¹ (INR Cr)



PAT (INR Cr) & PAT %²



Dividends (INR Cr)

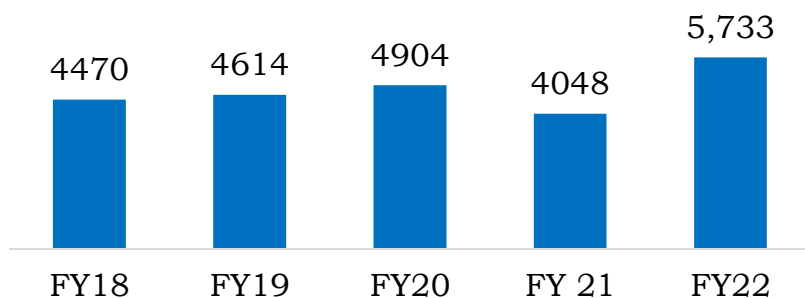


Note: 1 – EBITDA is calculated as PBT gross of finance costs and depreciation. PBT includes other income;
 2 – PAT margin calculated as % of Revenue from operations
 All figures are based on Restated Standalone Financial Statements (except FY 20-21 & FY 21-22)

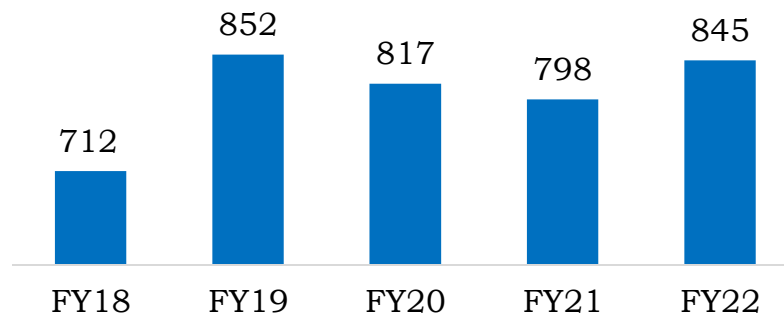
Past Financial Performance (Consolidated)



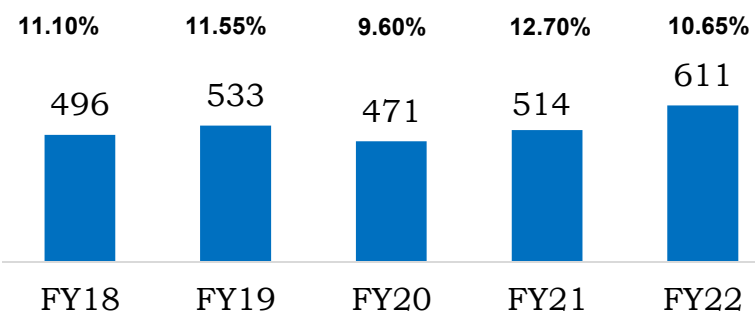
Revenue from Operations (INR Cr)



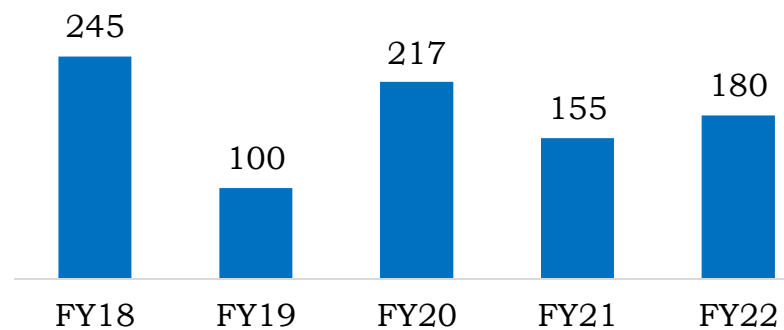
EBITDA¹ (INR Cr)



PAT (INR Cr) & PAT %²



Dividends (INR Cr)



Note: 1 - EBITDA is calculated as PBT gross of finance costs and depreciation. PBT includes other income;
 2 - PAT margin calculated as % of Revenue from operations
 All figures are based on Consolidated Financial Statements (except FY 20-21 & FY 21-22)



Major Events

- MDL continues to blaze a glorious trail in India's 'Make in India' initiative, with the launching of the sixth Scorpene Submarine of Project-75 i.e "VAGSHEER" on 20th April 2022.
- MDL achieved remarkable feat by launching of fourth 'P15B'-Vishakhapatnam Class Guided Missile Destroyer namely 'Surat' and second 'P17A' Nilgiri Class Stealth Frigate namely 'Udaygiri' on the same day i.e on 17th May 2022.



New Ventures

- MDL has bagged 2 Orders from CONCOR Ltd for manufacturing 2500 number Shipping Containers.
- MbPT order for Repair of Launch Boat.
- Initiated Design & Development of Indigenous Midget Submarine.
- Developed 6 Pax , Hydrogen Fuel Cell Powered Electric Vessel in collaboration with TATA Advanced Systems.



Thank You!!!

